



eContributions THIRD-PARTY ADMINISTRATOR NEW USER REQUEST AND PLAN IDENTIFICATION FORM

RECON FNURT 10/21

IMPORTANT INFORMATION:

- Complete this form to create a new eContributions user profile.
- Once established, Franklin Templeton will email a temporary login ID and password to the new user email address in Section 2.
- If no email address is provided, the temporary login ID and password will be mailed to the address provided in Section 1.
- Please complete all of the requested information. You may print out and fill in an additional sheet if more space is needed.

If completing by hand, please print clearly in CAPITAL LETTERS using blue or black ink.

If applicable, provide any Franklin Templeton case number(s) related to your request: _____

1 THIRD-PARTY ADMINISTRATOR (TPA) INFORMATION

Name

Address _____ City _____ State _____ ZIP _____

2 IDENTIFICATION OF PLANS COVERED BY eCONTRIBUTIONS SERVICES APPLICATION

Group number _____	Plan _____
Contact name _____	Phone number () _____ Email address (optional) _____
Group number _____	Plan _____
Contact name _____	Phone number () _____ Email address (optional) _____
Group number _____	Plan _____
Contact name _____	Phone number () _____ Email address (optional) _____
Group number _____	Plan _____
Contact name _____	Phone number () _____ Email address (optional) _____

Total number of plans currently associated with TPA: _____

3 TPA SIGNATURE

X _____ Date _____

Authorized Officer signature

Name (please print) _____ Title _____

Email address _____ Phone number _____

EMAIL	FAX	MAIL
<ul style="list-style-type: none"> • Emails MUST include an attachment (PDF preferred) of your request and related case number(s) to be accepted. • Digital communication channels are not necessarily secure. If you do choose to send confidential or sensitive information to us via digital communication channels (e.g. email, chat, text messaging, fax), you are accepting the associated risks related to potential lack of security, such as the possibility that your confidential or sensitive information may be intercepted/accessed by a third party and subsequently used or sold. • If you have not been registered on franklintempleton.com for at least 15 calendar days, call (800) 527-2020 to request a case number to reference in your email. <p>Email To: ftrequests@franklintempleton.com</p>	<p>(855) 891-8377</p>	<p>You may use any of the below mailing addresses:</p> <p>Regular Mail</p> <ul style="list-style-type: none"> • Franklin Templeton P.O. Box 997153 Sacramento, CA 95899-7153 • Franklin Templeton P.O. Box 33033 St. Petersburg, FL 33733-8033 <p>Overnight</p> <ul style="list-style-type: none"> • Franklin Templeton 3344 Quality Drive Rancho Cordova, CA 95670-7313 • Franklin Templeton 100 Fountain Parkway N. St. Petersburg, FL 33716-1205

ftecontributions.com